

Issue Response

Re: Moody's downgrade of AGFC and ILFC

August 3, 2009 10:30 a.m. CDT

**American
General**
Life Companies

We would like to provide clarification related to news reports that Moody's Investors Service downgraded the ratings of two AIG operating units.

On Friday, July 31, 2009, Moody's Investors Service downgraded the ratings of two AIG operating units — International Lease Finance Corp. and American General Finance Corp.

American General Finance Corp. should not be confused with American General Life Companies. Moody's ratings action does not apply to the insurance companies of American General Life Companies.

Policy holders of American General Life Companies insurers can be confident that their policies and annuities are sound. Our insurance companies have ample reserves and capital to meet our long-term obligations to policy holders.

For more information about American General Life Companies, visit www.americangeneral.com.

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